



## Generator / Solar / Inverter Finance Application

### Personal details

To be completed by the primary applicant. Please use block letters to complete the form as completely and accurately as possible, as errors and omissions can affect our ability to process the application successfully.

Originator ID	Originator branch	Customer number
---------------	-------------------	-----------------

**Individual**   First time borrower  Repeat borrower

#### Personal information

Title	First name	Surname
-------	------------	---------

Date of birth (CCYY-MM-DD)	Gender	<input type="radio"/> Male	<input type="radio"/> Female
----------------------------	--------	----------------------------	------------------------------

#### Personal identification

NRC Number  Passport Number

Country name

**Telephone (country code - area code - phone number, e.g. 256-312-45678 or 0312-456789)**

Telephone (Work)	Mobile number
------------------	---------------

#### Current residential address

Address

Town/City  Living at address since (CCYY-MM-DD)

**Residential status**  Rent  Own (bonded)  Own (unbonded)  Living with parents  Employer provided  
 Other please specify

Postal address

Town/ City

#### Employment details

Permanent  Private practice  Self-employed  Contract  Part-time  Pensioner  Student  Unemployed

Employer	Employer's name	Industry/sector
----------	-----------------	-----------------

Employer	Address	Town/city
----------	---------	-----------

Employee	Switchboard	Contract expiry date (CCYY-MM-DD)
----------	-------------	-----------------------------------

Employee	Designation	Occupation	Employment date (CCYY-MM-DD)
----------	-------------	------------	------------------------------

Employee	Highest level of education	Gross monthly salary	Net monthly salary
----------	----------------------------	----------------------	--------------------

#### Main banking account details

**Account type**  Cheque/Current  Savings  Other (specify)

Held in the name of  **Salary account**  Yes  No

Bank or financial institution	Branch name	Branch code
-------------------------------	-------------	-------------

Account number <input type="text"/>	Date account opened (CCYY-MM-DD) <input type="text"/>
-------------------------------------	---

### Asset details

Type of asset      **Generator**                       **Inverter**                       **Solar**

Supplier's Name \_\_\_\_\_ Supplier Contact \_\_\_\_\_

Cash price                      + VAT

Total Cost

Total extras / Installation Cost

To be repaid       Monthly       Other (specify) \_\_\_\_\_

Repayment method       Salary deduction       Debit order

Loan term [months (MM)] 12  24  36  48  60       Preferred payment date (DD) \_\_\_\_\_

### Insurance

Yes       No       Not applicable

### Customer declaration

I/we declare that to the best of my/our knowledge and belief, the particulars set out in this application form are true and correct, and that no information has been withheld, which might otherwise affect your decision. In addition, I/we confirm that I/we can afford the monthly repayments in terms of the loan obligation. I/we have read and understand the attached terms and conditions, which will only apply upon signing of the final agreement.

I/we consent to you carrying out identity, credit and fraud prevention checks and sharing information related to this application. You are authorised to verify any information given on this application form and generally make whatever enquiries it deems appropriate with any source. The information provided to you and your associates will be treated as confidential.

If I am the customer, I agree that you may allow my guarantor access to all my personal information. If I am the guarantor, I confirm that you have encouraged and advised me to obtain independent legal advice, and that I understand my commitment as guarantor, and the potential consequences of my decision.

I/we authorise you and/or your research companies to contact me/us for research purposes in order to improve your products and services. I/We authorise you to tell me/us about other companies' products and services, if you believe the information will be of interest to me/us, on the understanding that my/our contact details will remain confidential until I/we express interest in their offer.

Yes       No

### ASSET FINANCE QUALIFIERS

**HOME**

- Financing is available to salaried individuals earning a minimum of K 5,000.00 per month.
- Invertors can be financed for a maximum finance period of three years.
- Generators can be financed for a maximum of 24 months
- The minimum size of a generator to be financed for individuals is 7.5 KVA
- New clients will be required to open an account, allow their salary to enter the account before qualifying for finance.

**BUSINESS**

- Businesses that have been in operation for more than two years
- Businesses that can provide financials for two consecutive years
- Businesses that are registered with PACRA
- Businesses with a Tax Clearance Certificate from ZRA
- Businesses that have ZRA annual returns.

\*The repayment is conditional upon all factors being equal.

### Customer declaration and acceptance

	Printed name	Signature	Date
Customer			

In the event that I/we request the Bank to send me/us a Bank statement or any other information by any means, I/we agree to indemnify you against any claim/s or liability that may arise or be made by any person (including myself/ourselves) against it in consequence of the supply of such information by the requested means.

Branch Consultant / Dealer Consultant \_\_\_\_\_ Date \_\_\_\_\_